



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28420	-43	-0.15
NIFTY	8603	-6	-0.07

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	62.06	+0.60
HDFCBANK	63.74	-0.20
ICICIBK	10.34	-1.15
INFY	15.77	-0.44
TATAMOTOR	30.50	-1.93
WIPRO	12.16	-0.57

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	714.40
FIIs Index Future	-133.72
FIIs Index Options	-697.38
FIIs Stock Future	-686.21
FIIs Stock Options	-23.91
DII's Eq (Provisional)	-848.76

CURRENCY

RBI RATE	20-JULY-2015
RUPEE - \$	63.5510
EURO	68.8321
YEN 10	51.2000
GBP	99.1014

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18100	+13	+0.08
NASDAQ	8218	+8	+0.17
NIKKEI	20739	+88	+0.43
HANG SENG	25480	+75	+0.30
SGX NIFTY	8626	Unch	Unch

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	50.30	-0.14
NATURAL GAS	2.834	+0.004
GOLD	1103	-3.8
SILVER	14.720	-0.038
COPPER	2.4885	+0.0070

WORLD EVENTS

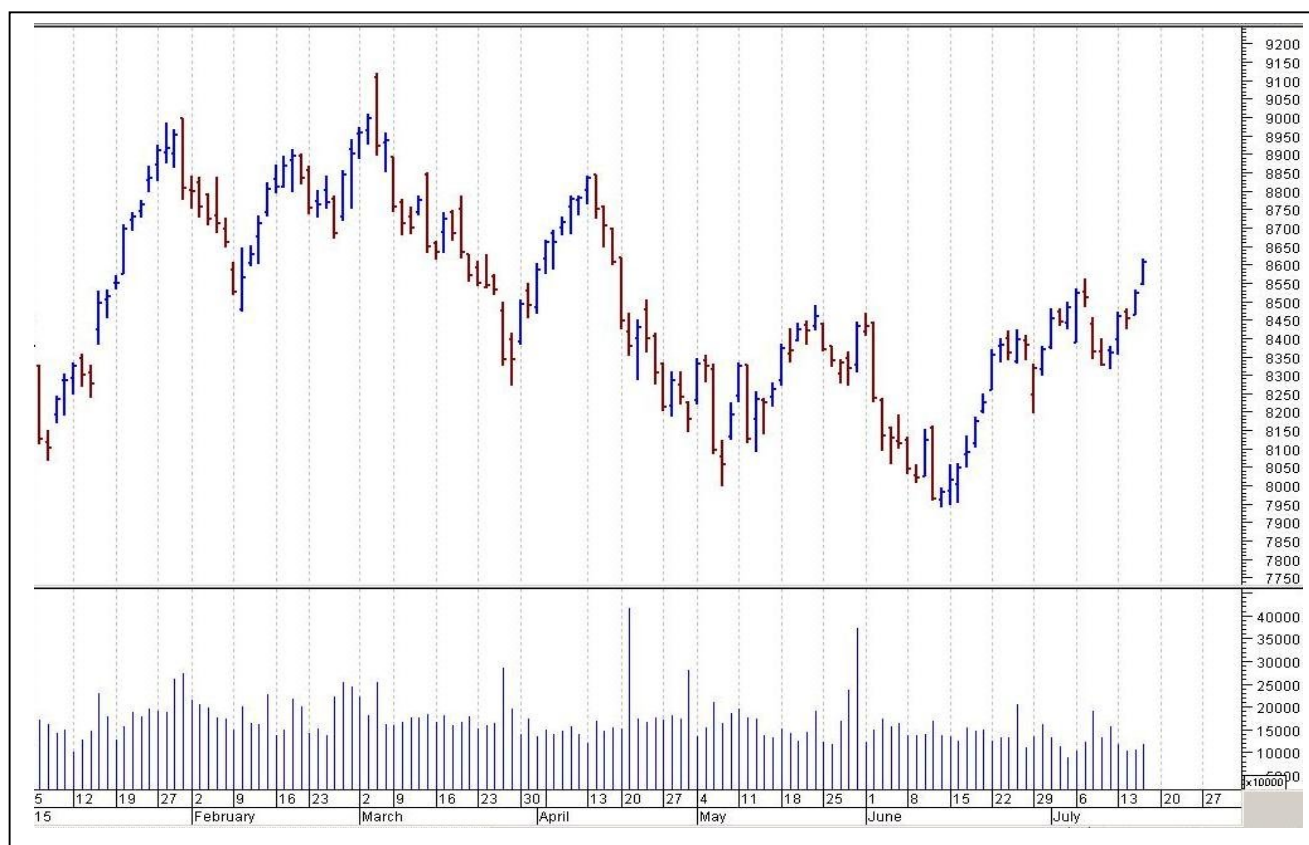
- US: NIL
- UK:Public Sector Net Borrowing

TOP STORY

- Coal block case update: -Government moves Supreme Court against High Court order in favour of Jindal Steel & Power (JSPL) w.r.t change of end use.
- Bharti Airtel -Company & Orange in exclusive agreement for 4 Airtel subsidiaries in Africa.
- LIC Housing Finance Q1 -Net profit at Rs 382 crore versus Rs 322.3 crore (YoY) -NII at Rs 659 crore versus Rs 506.2 crore (YoY)
- CCL Products Q1 -Consolidated net profit at Rs 30.3 crore versus Rs 20.2 crore (YoY).Consolidated total income at Rs 219.6 crore versus Rs 175.6 crore (YoY)
- SpiceJet 's promoter Ajay Singh pledges nearly 34 percent of his stake in company
- Punjab National Bank 's Rs 9000 crore bad loan sale stuck due to absence of full time executive: BS
- Zydus Cadila to set up injectables unit in Gujarat: FE
- IOC to invest Rs 1000 crore to raise stake in Chennai Petroleum



NIFTY CHART



MARKET COMMENTARY

Snapping their three days gaining streak, Indian equity benchmarks ended the choppy day of trade with marginal losses on Monday as investors opted to book some profit off the table after couple of rallies. Domestic bourses after a positive start turned choppy and even went on to test important psychological 28,300 (Sensex) and 8,550 (Nifty) levels, but the key gauges got some support near those intraday low levels as they trimmed their losses from thereon as investors continued hunt for fundamentally strong stocks. Overall, sentiment on the street remained down-beat as marketmen remained on sidelines eying the monsoon session that begins Today in the Parliament. The NDA government will introduce eight new bills and take up 11 pending bills, including the controversial Land bill and the GST bill, for consideration and passage. For today's trade Nifty, likley to trade in the range between 8630 - 8650 in the upper side and 8580 – 8560 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8603	8580	8560	8550	8520	8630	8650	8670	8690
USDINR	63.75	63.69	63.61	63.54	63.47	63.80	63.87	63.91	63.97



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DISHTV	117.35	115.5	120	122	TRADING CALL
CEATLTD	771.5	761	787	797	TRADING CALL
LUPIN	1983.65	1971	1998	2017	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TVTODAY	220.6	216	229	238	TRADING CALL
KEI	90.55	88	94	98	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ORTEL	KOTAK MAHINDRA BANK LIMITED	SELL	1182300	190.03
ORTEL	ACACIA CONSERVATION FUND LP	BUY	295426	190
ORTEL	RUANNE CUNNIFF & GOLD FARB INC A/C ACACIA INST PARTNERS LP	BUY	414000	190

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, INDIACEM



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1455.10	1436.08	1417.07	1450.02	1469.03	1482.97
AMBUJACEM	251.35	247.03	242.72	249.72	254.03	256.72
ASIANPAINT	852.30	834.38	816.47	845.17	863.08	873.87
AXISBANK	599.90	592.33	584.77	597.87	605.43	610.97
BAJAJ-AUTO	2520.95	2505.67	2490.38	2527.93	2543.22	2565.48
BANKBARODA	152.95	150.52	148.08	153.93	156.37	159.78
BHARTIARTL	429.45	425.53	421.62	429.02	432.93	436.42
BHEL	282.35	279.43	276.52	282.22	285.13	287.92
BPCL	963.40	947.97	932.53	958.13	973.57	983.73
CAIRN	167.50	165.67	163.83	168.43	170.27	173.03
CIPLA	683.10	678.25	673.40	684.85	689.70	696.30
COALINDIA	425.45	422.23	419.02	427.12	430.33	435.22
DRREDDY	3930.25	3885.55	3840.85	3909.75	3954.45	3978.65
GAIL	370.50	367.73	364.97	370.37	373.13	375.77
GRASIM	3769.10	3671.73	3574.37	3725.37	3822.73	3876.37
HCLTECH	946.65	939.83	933.02	949.82	956.63	966.62
HDFC	1315.35	1301.10	1286.85	1317.25	1331.50	1347.65
HDFCBANK	1115.25	1108.50	1101.75	1113.75	1120.50	1125.75
HEROMOTOCO	2661.90	2652.27	2642.63	2663.63	2673.27	2684.63
HINDALCO	109.40	107.57	105.73	108.93	110.77	112.13
HINDUNILVR	913.10	904.27	895.43	917.88	926.72	940.33
ICICIBANK	315.80	312.00	308.20	315.90	319.70	323.60
IDEA	184.10	182.10	180.10	183.50	185.50	186.90
IDFC	156.55	155.13	153.72	156.42	157.83	159.12
INDUSINDBK	947.45	935.23	923.02	942.62	954.83	962.22
INFY	1001.25	988.83	976.42	999.82	1012.23	1023.22
ITC	320.50	318.65	316.80	321.05	322.90	325.30
KOTAKBANK	736.60	727.80	719.00	733.90	742.70	748.80
LT	1867.30	1851.57	1835.83	1865.73	1881.47	1895.63
LUPIN	1978.25	1966.93	1955.62	1975.22	1986.53	1994.82
M&M	1314.40	1299.20	1284.00	1308.10	1323.30	1332.20
MARUTI	4176.05	4151.77	4127.48	4185.38	4209.67	4243.28
NMDC	113.65	112.93	112.22	113.82	114.53	115.42
NTPC	135.70	135.37	135.03	135.78	136.12	136.53
ONGC	291.85	290.20	288.55	292.15	293.80	295.75
PNB	141.30	139.27	137.23	142.18	144.22	147.13
POWERGRID	140.20	139.58	138.97	140.67	141.28	142.37
RELIANCE	1024.75	1018.45	1012.15	1024.20	1030.50	1036.25
SBIN	267.45	265.07	262.68	268.53	270.92	274.38
VEDL	143.20	141.77	140.33	144.13	145.57	147.93
SUNPHARMA	948.00	944.10	940.20	948.90	952.80	957.60
TATAMOTORS	390.75	386.07	381.38	393.98	398.67	406.58
TATAPOWER	74.50	74.02	73.53	74.48	74.97	75.43
TATASTEEL	283.55	281.80	280.05	284.75	286.50	289.45
TCS	2579.15	2559.40	2539.65	2571.65	2591.40	2603.65
TECHM	500.80	493.37	485.93	498.78	506.22	511.63
ULTRACEMCO	3353.85	3190.90	3027.95	3279.95	3442.90	3531.95
WIPRO	568.60	562.83	557.07	567.77	573.53	578.47
YESBANK	817.95	812.30	806.65	819.65	825.30	832.65
ZEEL	378.65	372.50	366.35	376.95	383.10	387.55



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/30261:- Adjustment of Futures and Options contracts in the security MOTHERSUMI. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 750 wef July23,2015.

NSE Download Ref.No.:NSE/CML/3028:- Suspension of trading in securities of Company Clutch Auto Limited for non-compliance of certain clauses of Listing Agreement w.e.f 11-Aug-2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
INDOCO	21-Jul-15	Annual General Meeting / Dividend	1.6
MINDTREE	21-Jul-15	Dividend	3
CARBORUNIV	21-Jul-15	Annual General Meeting / Dividend	0.5
SURYALAXMI	21-Jul-15	Annual General Meeting / Dividend	1.2
GATI	21-Jul-15	Annual General Meeting / Dividend	0.8
INDORAMA	21-Jul-15	Annual General Meeting / Dividend	1
SESHAPAPER	21-Jul-15	Dividend	4
ASTRAMICRO	21-Jul-15	Annual General Meeting / Dividend	1.2
DCMSHRIRAM	22-Jul-15	Dividend	0.4
EIHAHOTELS	22-Jul-15	Annual General Meeting / Dividend	3
APCOTEXIND	22-Jul-15	Dividend	7
CESC	22-Jul-15	Annual General Meeting / Dividend	9
SHOPERSTOP	22-Jul-15	Annual General Meeting / Dividend	0.75
ORIENTHOT	22-Jul-15	Annual General Meeting / Dividend	0.4
MAHLIFE	22-Jul-15	Annual General Meeting / Dividend	6
IPCALAB	22-Jul-15	Annual General Meeting / Dividend	1
ADORWELD	22-Jul-15	Annual General Meeting / Dividend	5
PHILIPCARB	22-Jul-15	Annual General Meeting / Dividend	1
SAREGAMA	22-Jul-15	Annual General Meeting / Dividend	1.5
CHEMFALKAL	22-Jul-15	Annual General Meeting / Dividend	1.25
SONATSOFTW	22-Jul-15	Annual General Meeting / Dividend	4.25
RML	22-Jul-15	Annual General Meeting / Dividend	4.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1072/\$1047 & Resistance = \$1139/\$1175.
- Crude oil range->\$45 to \$55.
- U.S. Stocks Little Changed amid Earnings as Commodities Retreat: - U.S. stocks were little changed, with the Standard & Poor's 500 Index near an all-time high, as better-than-forecast corporate results offset a slump in commodities producers. Hasbro Inc. jumped 6 percent on better-than-estimated earnings, while Halliburton Co. advanced 1.6 percent after its [profit](#) fell less than predicted. Newmont Mining Corp. lost 6.6 percent as gold fell to a five-year low, and Freeport-McMoRan Inc. sank 3.9 percent. Energy shares declined with oil prices.
- Gold down 1.8% after plunging by as much as 5.3% in Asia: - Gold prices came off the lowest levels of the session on Monday, after plunging to a five-year trough, amid speculation the Federal Reserve is moving closer to raising interest rates for the first time in eight years.
- Copper declines, tracking losses in other metals: - Copper prices declined on Monday, tracking steep losses across the metals complex, as a broadly stronger U.S. dollar and expectations of higher interest rates in the U.S. weighed.
- WTI oil futures fall to fresh 3-month low on supply outlook: - U.S. oil futures fell to the lowest level in more than three months on Monday, as ongoing worries over high domestic U.S. oil production, despite a declining rig count, weighed.
- U.S. gas futures drop 2% in early trade as forecasts turn milder: - U.S. natural gas prices tumbled on Monday, as forecasts for the next two weeks turned milder, dampening near-term demand expectations for the cooling fuel.

TRENDS & OUTLOOK – DATE: 21- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	24570	24801	25070	25365	25700
SILVER (July)	32200	33100	34000	35400	36786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	342	347	352	358	363
ZINC (June)	125.55	128.10	130.30	132.75	135.30
LEAD (June)	110.10	112.75	115.20	117.30	120.40
NICKEL (June)	700	720	736	762	786

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	3000	3110	3220	3334	3475
NATURAL GAS (June)	168	174	180	186	190

DATE TALKS : TODAY'S ECONOMIC DATA :

Treasury Sec Lew Speaks, Monetary Policy Meeting Minutes of Japan, Monetary Policy Meeting Minutes of AUD.



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